



BADLANDS
RESOURCES

September 2024

Exploring South Dakota's Homestake Gold Trend

INVESTOR PRESENTATION

TSX.V: **BLDS** | badlandsresources.com

Forward Looking Statements

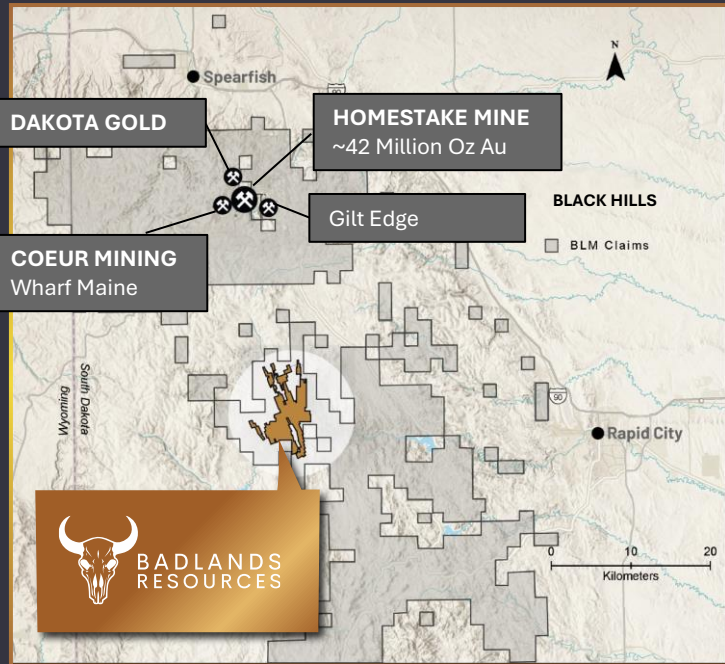
This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Badlands Resources Inc. (“Badlands Resources”) expect to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Badlands Resources believe the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Badlands Resources management on the date the statements are made.

Carl Ginn, P.Geo., has approved the information contained in this presentation. Mr. Ginn is a Qualified Person pursuant to National Instrument 43-101.



Richly Endowed and Underexplored

With a prime asset and an expert team, Badlands is positioned for major growth



Proximity to multiple mines in a prolific district



Drill permitting underway with near surface drill program planned for H2, 2024



High-density bonanza-grade results from sampling



New, expert management and technical team



Nine major drill target areas identified



Tight share structure with just 11M shares outstanding

The Bella Project

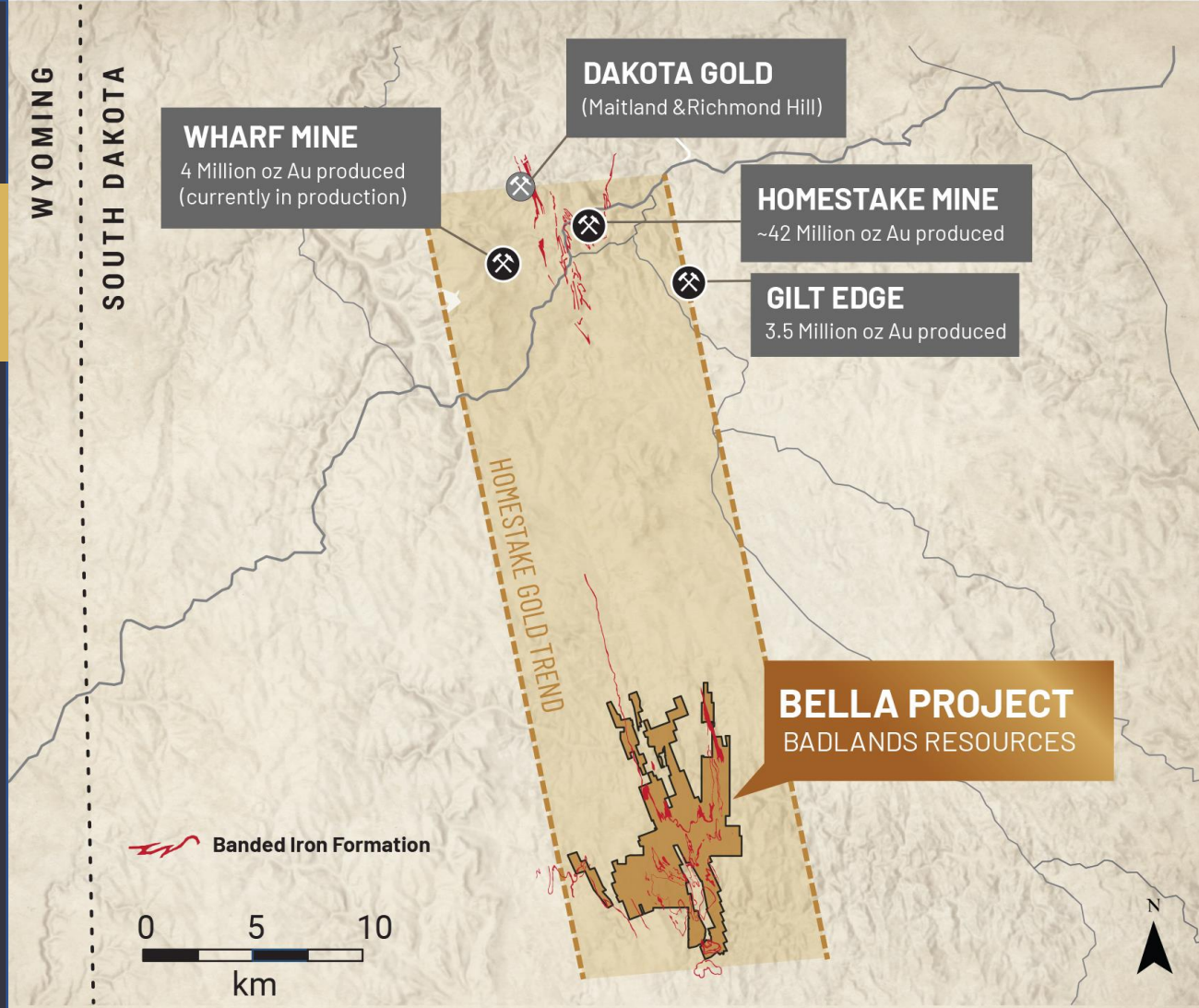
Premium, underexplored asset in one of the most sought-after gold districts in the US

110 km² of Banded Iron Formation; similar structural controls to Homestake mine

~20 km along trend from four mines including the Homestake mine with 42 M oz Au produced and Coeur Mining's currently producing multi-Moz mine.

Sampling in 2022 returned bonanza grades incl. 138 g/t Au, 135 g/t Au and 131 g/t Au. Results pending from high density follow up sampling.

Historical drilling has confirmed mineralization to 1000 m vertical depth.



Field Work Suggests Large Mineralized System

- Regional sampling in 2022 returned extremely high grades at nine priority targets
- High density, follow up sampling completed 2023. Assays pending.
- Historic drilling (~16,360 m) completed on a single target area of the project (Standby patent) confirms gold mineralization to a vertical depth of 1000 m

KING OF WEST & YELLOW BIRD PROSPECT

2022 HIGH-GRADE GRAB SAMPLES

- 22MV04: **138 g/t Au**
- 22MV13: **131 g/t Au**
- 22MV07: **111.5 g/t Au**
- 22MV14: **8.3 g/t Au**
- 22MB02: **71.7 g/t Au**

STANDARD PROSPECT

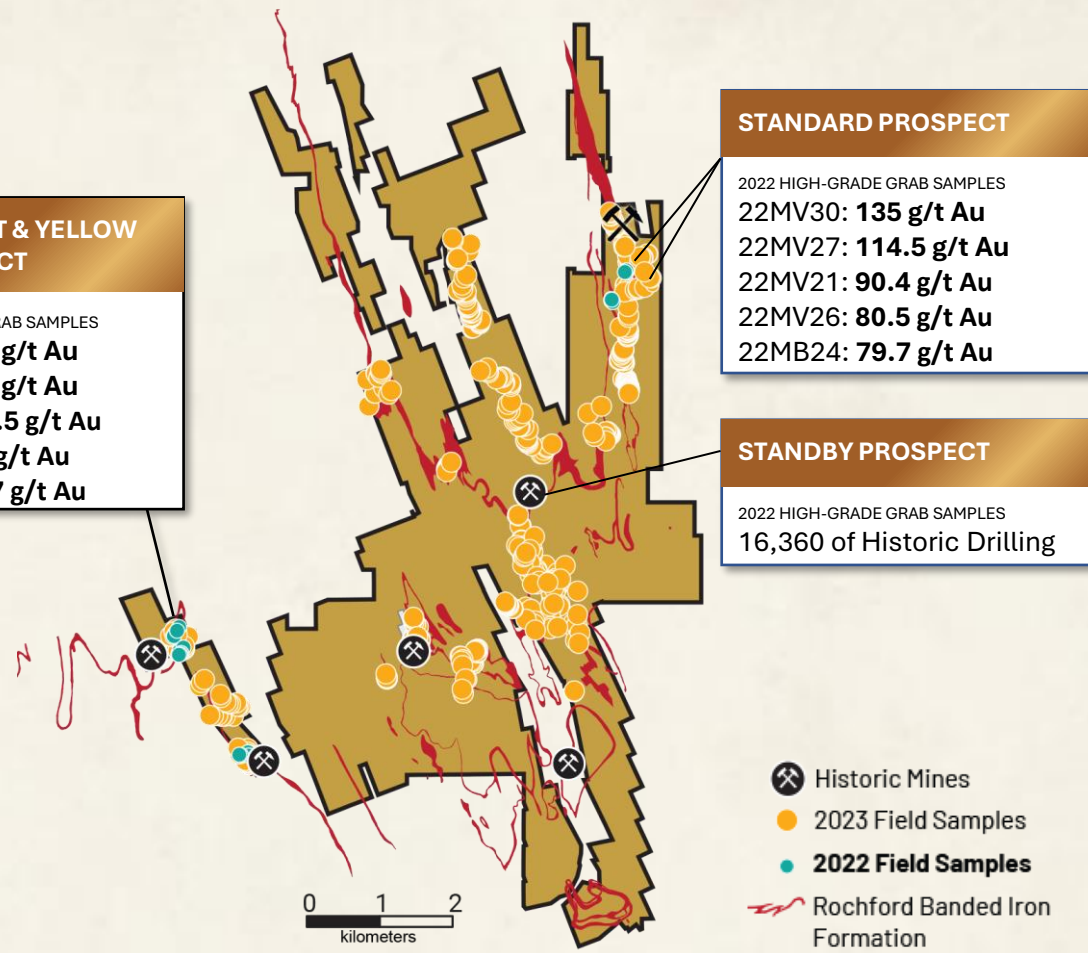
2022 HIGH-GRADE GRAB SAMPLES

- 22MV30: **135 g/t Au**
- 22MV27: **114.5 g/t Au**
- 22MV21: **90.4 g/t Au**
- 22MV26: **80.5 g/t Au**
- 22MB24: **79.7 g/t Au**

STANDBY PROSPECT

2022 HIGH-GRADE GRAB SAMPLES

- 16,360 of Historic Drilling

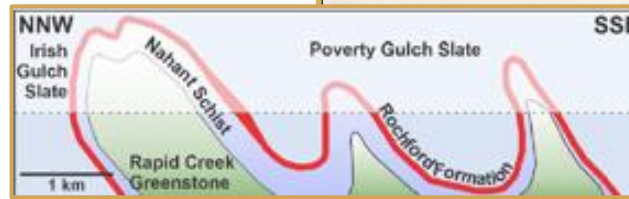
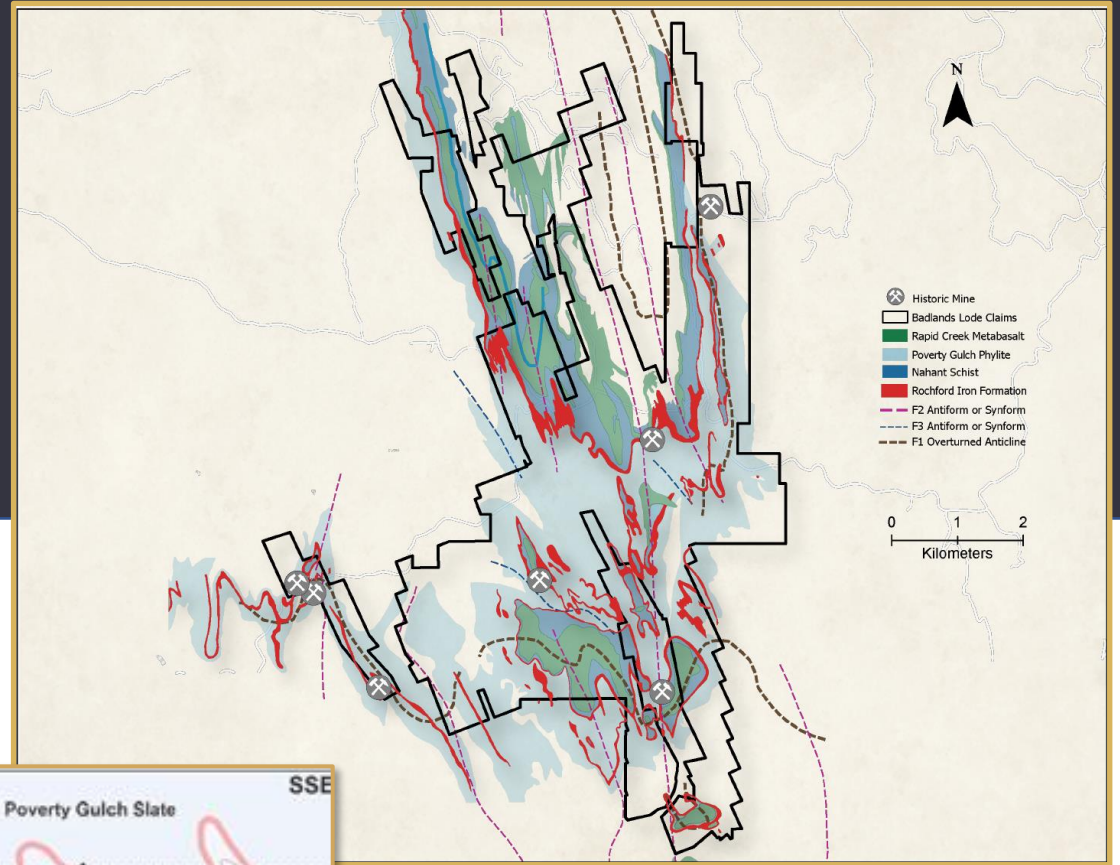


The Right Geology in the Right Location

Geology at the Bella project is similar to the Homestake mine with gold hosted in multiple deformed Proterozoic carbonate facies and local sulfide-facies iron formation that has typically been metamorphosed to cummingtonite / grunerite phyllites/schists and chlorite schists.



Standby DDH ST18-006 Core Sample (below) compared to Homestake 9 Ledge sample (above). Similar mineralization & alteration observed.



Generalized Cross-Section of Regional Geology

Board & Management

Dale Ginn

PRESIDENT

Mr. Ginn is an experienced mining executive and an award-winning geologist with over 30 years of experience. He is the founder of over ten exploration and mining companies and has led and participated in a variety of gold and base metal discoveries, many of which have entered production.

Mr. Ginn has led or was part of the discovery teams for the Gladiator, Hinge, 007,777, Trout Lake, Photo, Edleston, and Tartan Lake deposits. His contributions have led to ~10 million ounces in resource generation and C\$500+ million in capital raised for exploration and development. His experience includes companies such as Goldcorp, Harmony Gold, Hudbay, Westmin, San Gold, Bonterra, Gatling Exploration and others. Most recently he led the discovery of the Bardwell / Boomerang Nickel deposit for Aston Minerals.

Nav Dhaliwal

EXECUTIVE CHAIR AND DIRECTOR

Mr. Dhaliwal is a capital markets expert with 20+ years of maximizing shareholder value in the mining sector. He has a top tier track record of identifying undervalued companies and facilitating growth through improved market awareness, optimal financing, and astute corporate leadership.

Backed by an award-winning technical team, Mr. Dhaliwal has built a global financial network of institutional investors, family offices, analysts, brokers, and high net worth investors. He has long standing relationships with all major gold and energy metal funds and has raised over \$500M for exploration and development companies.

Mr. Dhaliwal is currently president, CEO and director, of Renegade Gold, as well as executive chairman of Badlands Resources, and director of Mason Graphite.

Nelson Baker

DIRECTOR

Mr. Baker is the founder, President and CEO of Mineral Mountain Resources Ltd. and has served on several boards in the junior resource sector in his 50-year career in the mining sector. He was a co-founder of Rainy River Resources. (TSXV: RR) serving as a Director, President and CEO from March 2005 to June 2009. During this period the RR share price increased from the ~\$0.25 to a high of over \$13 per share.

Mr. Baker's Rainy River team raised \$35M and expanded the deposit from .45mm ounces Au to 4.6mm gold & 11.4mm silver ounces. RR was sold for \$343m to New Gold in 2013 (on production 2017). Mr. Baker is lifetime member of the PDAC and has served as a director of PDAC.

Trevor Thomas LL.B

DIRECTOR

Mr. Thomas has practiced in the areas of corporate commercial, corporate finance, securities, and mining law since 1995, both in the private practice environment as well as in-house positions and is currently general counsel for Hunter Dickinson Inc. Prior to joining Hunter Dickinson Inc. he served as in-house legal counsel with Placer Dome Inc. In addition, he is a Director of Quadro Resources Ltd.

Terrence A. Lyons

DIRECTOR

Terry Lyons currently serves as Lead Director and Chair of the Audit Committee of Canaccord Genuity Group Inc., Director, and Chair of the Audit Committee of Martinrea International Inc. and a Director of Badlands Resources Inc. and private company Waterotor Technologies Inc. (Chairman). He is a retired Managing Partner of Brookfield Asset Management, past Chairman of Polaris Materials Corp. recently acquired by Vulcan Materials, Northgate Minerals (now Alamos Gold), Eacom Timber Corp. (acquired by Interfor), Three Valley Copper Corp., Westmin Mining and Vice-Chairman of Battle Mountain Gold (acquired by Newmont Gold).

Mr. Lyons is a Civil Engineer (UBC) with an MBA from Western University. He is a Member Emeritus of the Advisory Board of the Richard Ivey School of Business, is a past Governor of the Olympic Foundation of Canada, past Chairman of The Mining Association of B.C., past Governor and member of the Executive Committee of the B.C. Business Council, past Co-Chair of the B.C. Business Hall of Fame, past Director of the Institute of Corporate Directors (BC) and a former director of the BC Pavilion (Pavco). In 2007 he was awarded the INCO Medal by the Canadian Institute of Mining and Metallurgy for distinguished service.

Share Capital



C\$0.215

Share Price

11.3 M

Shares Outstanding

0.6 M

Warrants

Fully Diluted

11.9 M

Shares Outstanding

2.5 M

Mkt Cap. (Basic)



FOR MORE INFORMATION

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